

Is a Roth IRA right for you?

Put our knowledge on your side /

A Roth IRA (Roth Individual Retirement Account) can be a powerful tax-advantaged savings vehicle. The major benefit of a Roth IRA is that you can grow and withdraw your retirement funds tax free – provided that all IRA guidelines and requirements are met.*

A Roth IRA can be an important part of your retirement strategy!

Is a Roth IRA right for you workshop

At this workshop, we will cover the benefits of a Roth IRA and address these common questions:

1. Am I eligible to contribute to a Roth IRA?
2. Can I convert my Traditional IRA to a Roth IRA?
3. What is better for me – a Traditional or a Roth IRA?
4. What are the Roth IRA contribution and withdrawal limits?
5. How can a Roth IRA fit in to my overall retirement planning strategy?

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Within specific restrictions and requirements, traditional IRA contributions are made before-tax and withdrawals are taxable, when Roth IRA contributions are made after-tax and withdrawals are tax-free. You should consult with your tax advisor and financial professional to help determine whether a traditional or Roth IRA is most appropriate for you. Securities offered through AXA Advisors, LLC (NY, NY 212-314-4600), member FINRA, SIPC. Annuity and insurance products offered through AXA Network, LLC, which conducts business in CA as AXA Network Insurance Agency of California, LLC, in UT as AXA Network Insurance Agency of Utah, LLC, and in PR as AXA Network of Puerto Rico, Inc. AXA Advisors and its affiliates and associates do not provide tax or legal advice. is not owned or operated by AXA Advisors or AXA Network.

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Please join us on:

April 24, 2019

4:30-6:30 pm

Teachers Health Trust Building

Sedway Room

2950 E. Rochelle AVE

Las Vegas, NV 89121

Presented by

Jeremy Hare
Financial Consultant

Light snacks and water will be provided

RSVP to Ann Kroll

702-750-3100

(leave name, phone number and email)

Please RSVP by April 22, 2019

Space is limited,
So please reserve today.

redefining / standards

